



MARC LEARNING SDN BHD 201501016644 (1141978-D)
(Formerly known as MARC Training Sdn Bhd)

ROAD (TOLL) PROJECT FINANCIAL MODELING

For Beginner- to Intermediate-Level Delegates

Is this course for you?

MARC Learning is the training and development solutions arm of the MARC Group of Companies. We provide recorded online webinars, with each webinar averaging about 10 hours. All MARC webinars have pre-and post-assessments. Participants may send in queries related to the course via emails.

This course would be beneficial for you if you belong to one of the following categories:

- Financial markets
- Legal practitioners
- Islamic financial professionals
- Academicians



10 hours module valid for 1 month from confirmation date

What's in it for you?

Upon completion of this webinar, you should be able to:

- Outline the processes of creating mall business models using Microsoft Excel
- Prepare financial model independently
- Construct comprehensive and flexible financial road (Toll) models used in financial planning and fundraising purposes



Curriculum



- Road Project-Introduction
- Road Project-Model Layout
- Road Project-General Assumptions
- Road Project-Timelines Assumptions
- Road Project-Project Costs
- Road Project-Debt Service Reserve Account (DSRA)



- Road Project-MMRA
- Road Project-Depreciation
- Road Project-Quarterly Income Statement
- Road Project-Income Tax Calculation
- Road Project-Dividend Covenants
- Road Project-Quarterly Balance Sheet



- Road Project-Debt Assumptions
- Road Project-Construction Timelines
- Road Project-CAPEX
- Road Project-Funding Plans
- Road Project-CAPEX Summary
- Road Project-Financing Timelines



- Road Project-Quarterly Cash Flow Statement
- Road Project-Annual Income Statement
- Road Project-Annual Balance Sheet
- Road Project-Annual Cash Flow Statement
- Road Project-Multiple Currencies
- Road Project--Sensitivity Analysis



- Road Project-Debt Indicators
- Road Project-Debt and Refinancing Schedule
- Road Project-DSRA
- Road Project-Revenue Model
- Road Project-Cost Timelines
- Road Project-Cost Model



- Road Project-Ratio Analysis
- Road Project-Debt Covenants
- Road Project-Equity Ratio Analysis
- Road Project-Project and Equity IRR
- Road Project-Data Analysis & Dashboard
- Road Project-Macros



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Delegates

TRAINING FEES (for 1-month validity)

Individual Registration
RM1,600/delegate

Group Registration
(3 delegates or more)
RM1,500/delegate

Preferred Commencement Date: _____

**Please allow 7 days or more for processing. Actual commencement date is subject to confirmation from MARC Learning*

INFORMATION OF DELEGATE(S)

(please complete all fields)

1. Full Name (Mr / Ms):

Designation:
Department:
Email:
Tel. Num.:

2. Full Name (Mr / Ms):

Designation:
Department:
Email:
Tel. Num.:

3. Full Name (Mr / Ms):

Designation:
Department:
Email:
Tel. Num.:

APPROVING AUTHORITY

Organisation & Company Stamp

Contact Person : _____
Designation : _____
Department : _____
Email : _____
Telephone Num. : _____
Fax Num. : _____
Total Fee : RM _____

**Please specify below the correct organisation name for our invoicing purpose*

PAYMENT POLICY

All cheques must be made payable to **MARC LEARNING SDN BHD** (Formerly known as MARC Training Sdn Bhd). Please indicate the name(s) of your delegate(s) and organisation at the back of your cheque.

- All payments must be received before access to the course is granted to the delegate(s).
- Certificate(s) of Completion will only be given upon the completion of the required course hours by your delegate(s)

CANCELLATION POLICY

Upon our receipt of this registration form, your delegate(s) is considered to have been successfully enrolled in the course. You will receive a confirmation letter with access details from us in due time.

- Should circumstances require you to cancel your registration, a written notification of cancellation should be sent to us, where:
 - Any cancellation made more than 14 calendar days before actual commencement date will not incur cancellation charges
 - Any cancellation made after the access has been given will incur the full training fee, and no refunds will be available.

TERMS & CONDITIONS

MARC will not be liable for any circumstances beyond its control which could lead to the postponement, cancellation or variation of the course and/or trainer. Upon submission of this registration form, you are deemed to have read our Payment and Cancellation Policy and Terms & Conditions.

CONTACT US

For enquiries, email us at training@marc.com.my, or contact: **Etty** at +603 2717 2944
Fara at +603 2717 2925

MARC LEARNING SDN BHD (Formerly known as MARC Training Sdn Bhd)

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