



# HYBRID SECURITIES

For Intermediate-Level Delegates



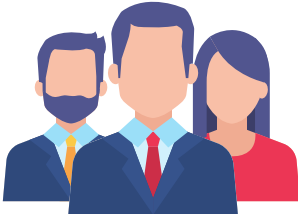
MARC LEARNING SDN BHD

201501016644 (1141978-D)

Formerly Known as MARC Training Sdn Bhd



## IS THIS COURSE FOR YOU?



MARC Learning is the training and development solutions arm of the MARC Group of Companies. We provide both pre-recorded and online webinars, with each webinar averaging about 10 hours. All MARC webinars have pre-and post-assessments. Participants may send in queries related to the course via emails.

This course would be beneficial for you if you belong to one of the following categories:

- Fixed income professional
- Financial professionals
- Consultants, advisors and other professionals
- Business managers
- Bank and asset management professionals

## WHAT'S IN IT FOR YOU?



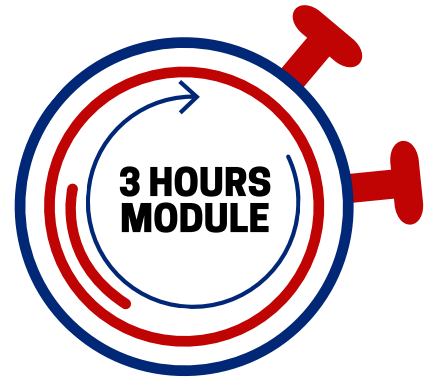
Upon completion of this webinar, you should be able to:

- Explain the key features of convertible securities
- Describe the benefits of convertible securities
- Determine the pricing of convertible securities
- Discuss the market for Contingent Convertibles

Valid for 1 month from confirmation date

Preferred Commencement Date: \_\_\_\_\_

*\*Please allow 14 days or more for processing. Actual commencement date is subjected to confirmation from MARC Learning*



SIDC-CPE Approved

**TRAINING FEES** (For 1-month validity)

**Registration:** RM600/delegate





**PRE-RECORDED  
WEBINAR**



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### **COURSE OUTLINE**



#### Convertibles – An Introduction

- The key features and benefits of convertible securities and their main sub-types

#### Convertibles – Valuation

- The pricing of convertible securities, with a particular focus on the lower bound on the convertible price and the “moneyness” of the embedded call

#### Contingent Convertibles (CoCos)

- The market for CoCos, including how it was influenced by regulatory developments following the global financial crisis

#### Hybrid Securities - Assessment





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### INFORMATION OF DELEGATE(S) *(Please complete all fields)*

1. FULL NAME (MR / MS):   
DESIGNATION & DEPARTMENT:   
EMAIL ADDRESS:   
TEL. NUM./ MOBILE NUM.:
2. FULL NAME (MR / MS):   
DESIGNATION & DEPARTMENT:   
EMAIL ADDRESS:   
TEL. NUM./ MOBILE NUM.:
3. FULL NAME (MR / MS):   
DESIGNATION & DEPARTMENT:   
EMAIL ADDRESS:   
TEL. NUM./ MOBILE NUM.:

### APPROVING AUTHORITY

CONTACT PERSON (MR / MS):   
DESIGNATION & DEPARTMENT:   
EMAIL ADDRESS:   
TEL. NUM./ MOBILE NUM.:   
TOTAL FEE: RM

*\*Please specify below the correct organisation name for our invoicing purpose*

COMPANY NAME:

ORGANISATION & COMPANY STAMP:





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### PAYMENT POLICY

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All cheques must be made payable to **MARC LEARNING SDN BHD** (Formerly known as *MARC Training Sdn Bhd*). Please indicate the name(s) of your delegate(s) and organisation at the back of your cheque.

- All payments must be received before access to the course is granted to the delegate(s).
- Certificate(s) of Completion will only be given upon the completion of the required course hours by your delegate(s).

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### CANCELLATION POLICY

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Upon our receipt of this registration form, your delegate(s) is considered to have been successfully enrolled in the course. You will receive a confirmation letter with access details from us in due time.

- Should circumstances require you to cancel your registration, a written notification of cancellation should be sent to us, where:
  - Any cancellation made more than 14 calendar days before actual commencement date will not incur cancellation charges
  - Any cancellation made after the access has been given will incur the full training fee, and no refunds will be available.

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### TERMS & CONDITIONS

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MARC will not be liable for any circumstances beyond its control which could lead to the postponement, cancellation or variation of the course and/or trainer. Upon submission of this registration form, you are deemed to have read our Payment and Cancellation Policy and Terms & Conditions.

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### CONTACT US

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For enquiries, email us at [learning@marc.com.my](mailto:learning@marc.com.my), or contact:

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**Fara** at +603 2717 2925.

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